

## NOTICE OF JOINT REGULAR MEETING

### WEST GLOBEVILLE METROPOLITAN DISTRICT NOS. 1 AND 2 CITY AND COUNTY OF DENVER, COLORADO

PUBLIC NOTICE IS HEREBY GIVEN that the joint meeting of the Boards of Directors (each, a “**Board**” and collectively, the “**Boards**”) of the West Globeville Metropolitan District No. 1 (“**District No. 1**”) and West Globeville Metropolitan District No. 2 (“**District No. 2**” collectively referred to herein with District No. 1 as the “**Districts**”), City and County of Denver, Colorado, will be held on August 22, 2024, at 9:00 a.m., virtually via Zoom. To join the meeting, please use the following link:

<https://us02web.zoom.us/j/81359477324>  
Meeting ID: 813 5947 7324

At this meeting it is anticipated that the Board for District No. 1 make a final determination to issue or refund general obligation indebtedness. Specifically, the Board for District No. 1 will consider adoption of a resolution authorizing the issuance of its General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2024A-2, in the maximum original principal amount of up to \$50,000,000, accruing to a maximum final principal amount of \$85,000,000, for the purpose of paying or reimbursing the costs of public improvements for the Districts (the “**Bonds**”). It is anticipated that the resolution will approve forms of indentures of trust, a bond purchase agreement, a continuing disclosure agreement, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Bonds and authorize the execution and delivery thereof and performance by District No. 1 thereunder.

Further, at this meeting, it is anticipated that the Board for District No. 2 will make a final determination to incur general obligation indebtedness through the adoption, execution, and delivery of a Capital Pledge Agreement related to the issuance of the Bonds for the purpose of paying or reimbursing the costs of public improvements for the Districts, and any refunding obligations thereof. Specifically, the Board for District No. 2 will consider adoption of a resolution authorizing District No. 2 to enter into a Capital Pledge Agreement with District No. 1 and the trustee of the Bonds for the purpose of, among other things, providing debt service mill levy revenues to District No. 1, to fund the repayment of the Bonds and any refunding obligations thereof, in a maximum original principal amount to be incurred with respect to the Bonds of up to \$50,000,000, accruing to a maximum final principal amount to be incurred of \$85,000,000; approving the form of such Capital Pledge Agreement; authorizing the execution and delivery by District No. 2 thereof and performance by District No. 2 of its obligations thereunder; approving related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or incurrence of the Bonds may be commenced more than 30 days after the authorization of such Bonds pursuant to the aforementioned resolutions.

The Boards will also take up such other business as may be before the Boards. The meeting is open to the public.

## AGENDA

1. Call to Order.
2. Declaration of Quorum.
3. Disclosures of Conflicts of Interest.
4. Approval of Agenda.
5. Approval of July 29, 2024 Regular Meeting Minutes. (District No. 1)
6. Approval of February 23, 2024 Special Meeting Minutes. (District No 2)
7. Consider engagement of Sherman & Howard to serve as District No. 1's bond counsel and approve engagement agreement. (District No. 1)
8. Discuss and consider approval of a Resolution authorizing District No. 1 to issue General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2024A-2, in an original principal amount not to exceed \$50,000,000, accruing to a maximum final principal amount of \$85,000,000, approving forms of indentures of trust, a bond purchase agreement, a continuing disclosure agreement, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Bonds and authorizing the execution and delivery thereof and performance by the District thereunder. (District No. 1)
9. Discuss and consider approval of a Resolution authorizing the incurrence of a debt obligation through the execution and delivery of a Capital Pledge Agreement related to the repayment of District No. 1's General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2024A-2, in an original principal amount not to exceed \$50,000,000, accruing to a maximum final principal amount of \$85,000,000, and any refunding obligations thereof. (District No. 2)
10. Consider Resolution Accepting Certification Report #33, Accepting Certified Costs and Requesting Requisition of Funds. (District No. 1)
11. Consider approval of revised Additional Services to Services Agreement (38<sup>th</sup> Avenue Cluster Roundabouts) with Short Elliott Hendrickson, Inc. (District No. 1)
12. Consider approval of a Contract Modification #4 for WTCC Parking Garage GMP to include the shoring and excavation work. (District No. 1)
13. Approval of the Recognition Agreement between the Districts, Denver Urban Renewal Authority, Vita Fox North, L.P. and JP Morgan Chase Bank, National Association.
14. Discuss the establishment of a Special Improvement District and related Service Plan Amendments.
15. Any other matter to properly come before the Boards.
16. Adjournment.